

Unofficial Translation

No. : 139/ITP-CLCC/XII/2023

Jakarta, 1 December 2023

To:

**Otoritas Jasa Keuangan**

Gedung Soemitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

Attention to:

**Mr. Inarno Djajadi**

**Chief Executive of Capital Markets, Financial Derivatives, and Carbon Exchange Supervision**

**Re. : Disclosure Informations of Facts in connection with Acquire or Loss of Important Contract**

Dir Sir,

In accordance with the Financial Services Authority (*Otoritas Jasa Keuangan*) Regulation Number 31/POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies, we hereby, for and on behalf of PT Indocement Tunggal Prakarsa Tbk., submit the disclosure information regarding the Acquisition of PT Semen Grobogan shares, as follows:

Name : PT Indocement Tunggal Prakarsa Tbk. ("**Company**")  
Line of Business : Cement Industry  
Telephone : 021-8754343 ext 3808  
Facsimile : 021-87941166  
Email address : [corpsec@indocement.co.id](mailto:corpsec@indocement.co.id)

1.	Date of Occurrence	30 November 2023
2.	Type of Information	Signing of the Deed of Sale and Purchase and Transfer of Rights Over the Shares of PT Semen Grobogan (" <b>PT SGB</b> "), a limited liability company established and subject to the laws of the Republic of Indonesia, domiciled at Jl. Puri Anjasmoro Block N5, No. 16, Semarang 50144, Central Java, Indonesia, which plant site located at Sugihmanik Village, Akunharjo District, Grobogan Regency, Central Java, in the amount of

		345,850 (three hundred forty five thousand eight hundred and fifty) shares or equivalent to 99.97% of the issued and paid up capital in PT SGB by the Company and 10 (ten) shares or equivalent to 0.03% of the issued and paid up capital in PT SGB by PT Dian Abadi Perkasa as a subsidiary of the Company (" <b>Acquisition</b> ").
3.	Description of Information	
	- Contract parties	1. PT Prima Tunas Investama (" <b>PTI</b> ") as seller 2. PT Prima Sakti Investama (" <b>PSI</b> ") as seller 3. The Company as the buyer; and 4. PT Dian Abadi Perkasa (" <b>DAP</b> ") as buyer
	- Relationship between contracting parties	PTI and PSI as shareholders in PT SGB have sold and transferred all of their shares in PT SGB to the Company and DAP.  There is no affiliation between PTI and PSI and the Company and DAP.  DAP is a subsidiary company controlled by the Company.
	- Type of contract	Deed of Sale and Purchase and Transfer of Rights by the Company and its Subsidiary.
	- Contract value	The transaction value of the Acquisition is <b>Rp1,492,248,000,000.00</b> (one trillion four hundred ninety two billion two hundred forty eight million Rupiah).
	- Acquire or loss of contract purpose	In order to strengthen the Company's main business line in the cement industry and increase its footprint, considering that PT SGB has a strategic plant location in Central Java and has a cement production capacity of 2.5 million tons per year (and will gradually increase to 2.9 million tons after the acquisition takes place).  By this acquisition, the Company's market penetration, especially in the Central Java region and surrounding areas, will increase and there will be efficiency in logistics costs because the location of the PT SGB plant is in a strategic area in Central Java.

4.	Impact to Issuers' operational activities, legal, financial condition, or going concern.	Information on material facts disclosed in connection with the Acquisition does not have a material adverse impact on the operational activities, law, financial condition or business continuity of the Company.
5.	Other information	The Acquisition Plan is not a material transaction for the Company as intended in Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities and is not an affiliate transaction and/or conflict of interest as intended in Financial Services Authority Regulation No. 42/POJK.04/2020 concerning Affiliate Transactions and Conflict of Interest Transactions.

Thank you for your kind attention and cooperation.

Your faithfully,  
PT Indocement Tungal Prakarsa Tbk.

**Dani Handajani**  
Corporate Secretary

Cc:  
- **Indonesian Stock Exchange**